

EXHIBIT 5

SULLIVAN & WORCESTER

1290 Avenue of the Americas, New York, New York 10104
Telephone: 212-660-3000, Facsimile: 212-660-3001
Federal Tax I.D. 04-2387531

Remittance Address:
Sullivan & Worcester LLP
One Post Office Square
Boston, MA 02109

Gottbetter Capital Management, LP
488 Madison Ave., 12th Floor
New York, NY 10022

Invoice Date: February 11, 2008
Invoice Number: 8075493

FOR PROFESSIONAL SERVICES rendered through January 31, 2008

Matter

21381.0004

RE: Charys Holding Company, Inc. - Litigation

Matter Fees	\$15,048.00
Matter Disbursements	<u>1,685.17</u>
MATTER TOTAL	<u>\$16,733.17</u>

Includes only fees and disbursements posted through January 31, 2008
Invoices are payable upon receipt

BOSTON

NEW YORK

WASHINGTON, DC

Matter
21381.0004**RE: Charys Holding Company, Inc. - Litigation****Matter Fees**

<u>Date</u>	<u>Tkpr</u> <u>Code</u>	<u>Hours</u>
12/12/07	HEL	2.00
1/1/08	NAG	2.00
1/2/08	EAS	1.70
1/4/08	NAG	0.20
1/9/08	NAG	1.20
REDACTED		
1/10/08	NAG	7.40
1/10/08	EAS	0.40
1/10/08	HEL	3.50
1/11/08	HEL	1.00
1/11/08	NAG	4.00
1/11/08	RIL	4.30
1/14/08	BRC	0.70
1/15/08	BRC	0.40
1/16/08	NAG	0.80

Sullivan & Worcester LLP

Gottbetter Capital Management, LP
Page 3

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<u>Date</u>	<u>Tkpr Code</u>	<u>Hours</u>
1/18/08	NAG	0.30
1/22/08	BRC	0.40
1/25/08	NAG	0.80
1/28/08	BRC	0.70
1/28/08	NAG	3.50

REDACTED

1/29/08	NAG	1.50
1/29/08	BRC	0.50
1/29/08	JGK	0.90
1/29/08	RIL	0.50
1/30/08	NAG	1.00
1/31/08	NAG	0.70

Matter Fees Total 15,048.00

Matter Disbursements

Express Delivery	22.02
Filing Fees	95.00
Reproduction-Internal	210.80
Westlaw	<u>1,357.35</u>

Matter Disbursements Total 1,685.17

MATTER TOTAL \$16,733.17

SULLIVAN & WORCESTER

Remittance Address:

One Post Office Square, Boston, Massachusetts 02109
Telephone: 617 338-2800, Facsimile: 617 338-2880
Federal Tax I.D. 04-2387531

Wire/ACH Instructions:
Bank of America

REDACTED

Sullivan & Worcester LLP

REDACTED

Gottbetter Capital Management, LP
488 Madison Ave., 12th Floor
New York, NY 10022

Invoice Date: February 11, 2008
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**REMITTANCE COPY
PLEASE INCLUDE WITH PAYMENT**

**IF WIRING THE FUNDS,
PLEASE REFERENCE INVOICE NUMBER OR MATTER NUMBER**

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